



Charles Drake Legacy Society

Bequests are one of the easiest and most significant ways you can give to Landmark College and help change a young student's life for generations to come. A will should be a final message reflecting your personal life values, a way of leaving a lasting legacy by which others may remember you. Bequests can be made by preparing a new will or adding a codicil to your present will with the advice of your attorney and other advisers.

Sample Language for Charitable Bequests

The following provides some suggested methods and wording for remembering Landmark College in your will.

Specific Bequest: "I give \$_____ [or a percentage of my estate] to Landmark College, of Putney, Vermont."

Or

"I give the following described property to Landmark College, of Putney, Vermont."
_____."

Residuary Bequest: "I give all (or a percentage) of the remainder of my estate to Landmark College, of Putney, Vermont."

Contingent Bequest: "In the event (primary beneficiary) does not survive me, I give said amount _____ to Landmark College, of Putney, Vermont."

Living Trusts: Similar language can be included in a living or revocable trust to take effect upon your death. Gifts made in revocable trust form can have certain advantages over will provisions. If you are interested, please consult with your attorney and other advisors.

Designation

Restricted Bequest: This bequest specifies how you want the funds to be used. For example, you may wish to designate your bequest for scholarship, capital projects, or faculty and staff development. If this is your desire, please contact us to ensure your goals and desires can be accomplished.

Endowed Bequest: This bequest requires Landmark College to hold the funds permanently and apply the long term investment returns for the operating needs or other specific purpose at the College. Your gift continues giving indefinitely.

As an example: "I give [amount, description of asset, percentage of estate, remainder, etc.] to Landmark College of Putney, Vermont, for the purpose of establishing the _____ Endowed Fund, income to support _____ at Landmark College, of Putney, Vermont."

Appreciation

If you choose to direct a bequest to Landmark College, we encourage you to share your plans with the Office of Institutional Advancement at (802) 387-6870. Your plans remain confidential and we are able to ensure that when the time comes, Landmark College understands and can abide by your bequest intentions.

We also would like to recognize your generosity through membership in the Charles Drake Legacy Society, our recognition society for those who have made legacy gifts. Your generosity demonstrates an investment in Landmark College and students who learn differently.